



COMMUNITY PROFILE

Prince George County, Virginia

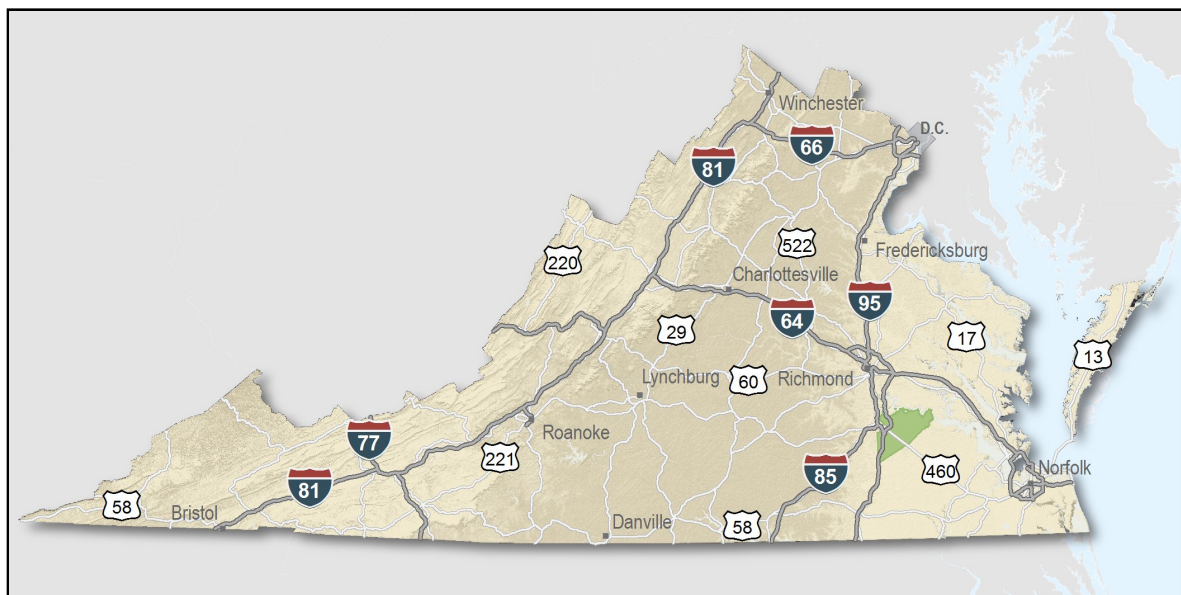


**VIRGINIA ECONOMIC
DEVELOPMENT PARTNERSHIP**
www.YesVirginia.org

Only a few locations can guarantee the right combination of resources that are crucial to your business's success. Virginia's premier location offers excellent domestic and international access. Centrally located on the U.S. East Coast, 40 percent of the U.S. population is within a day's drive, and our integrated transportation system of highways, railroads, airports and seaports ensures that you can reach every one of your markets efficiently. Close proximity to Washington, D.C. facilitates contact with policy makers and the federal government system.

Virginia continues to rank among America's leading states for business by CNBC and Forbes.com. Business-first values, easy access to markets, stable and competitive operating costs, and a talented workforce all drove Virginia to the top. This unique combination of assets has encouraged businesses to prosper here for more than 400 years. Like you, they searched the world over for that convergence of resources that would help ensure their prosperity. For them, their search ended here. Chances are yours will too.

- AAA bond rating- Virginia has maintained a AAA rating since 1938, longer than any other state.
- Right-to-work law allows individuals the right to work regardless of membership in a labor union or organization.
- Corporate income tax rate of 6% has not been increased since 1972.
- Headquarters to 35 Fortune 1000 firms.
- Headquarters to over 70 firms with annual revenue over \$1 billion.
- More than 17,300 high-tech establishments operate in Virginia.
- More than 700 internationally-owned businesses from 45 countries are located in Virginia.
- Ranks third among the 50 states as a recipient of federal R&D funds.
- Streamlined permitting process.
- Recruitment training programs to help new businesses become operational faster.
- Programs at little or no cost to help businesses increase international sales.



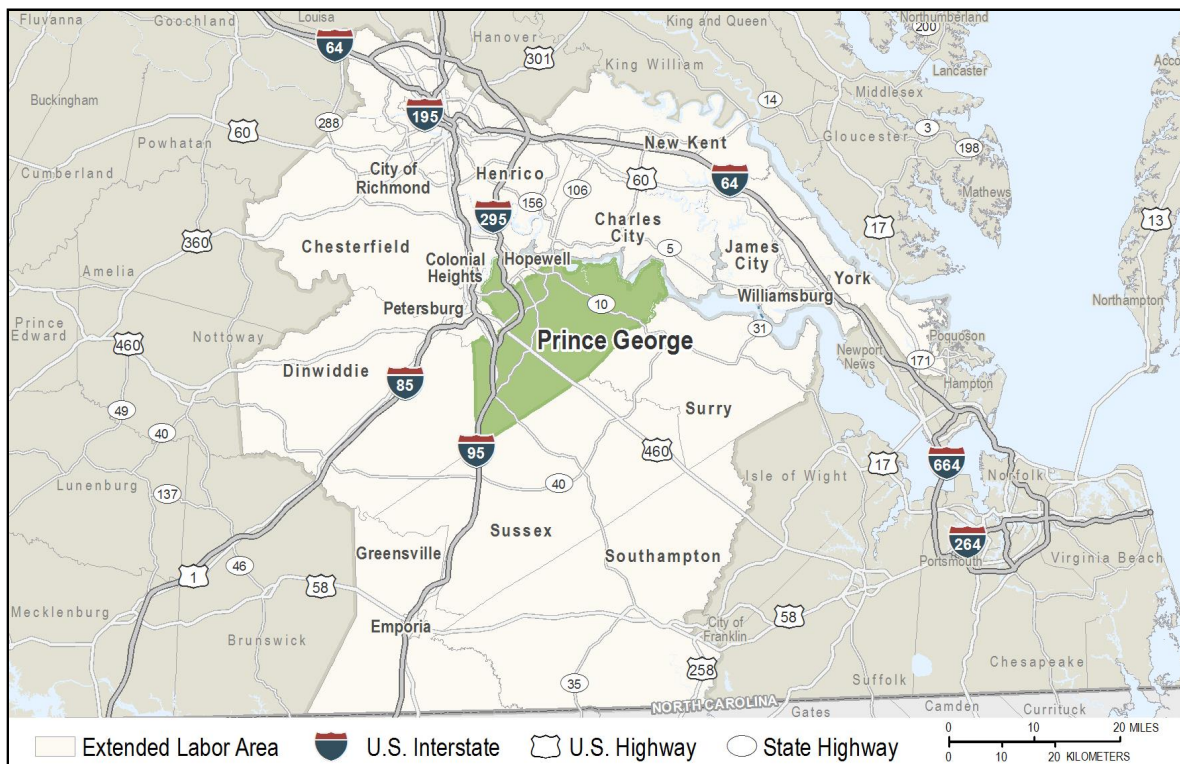
Location

Prince George County is centrally located in southeastern Virginia. This 266 square mile county is bordered on the north by the James River and the west by the Appomattox River. The cities of Petersburg and Colonial Heights constitute the southwest border and Hopewell forms the northeast border. Prince George County is ideally situated on Interstates 95 and 295 and provides ready access to all major East Coast and Sunbelt markets.

Prince George County provides ideal access to all major east coast and sunbelt markets via Interstates 95 and 295.

Prince George County is 25 miles southeast of Richmond and 130 miles south of Washington, D.C. The Port of Hampton Roads is 90 miles southeast.

The county is located within the Richmond Metropolitan Statistical Area (MSA).



Prince George County

Business is thriving in Prince George! From small entrepreneurial ventures to retail & commercial businesses to large manufacturing & distribution industrial entities, Prince George County is enjoying consistent success in attracting new business & industry as well as encouraging expansion of existing business and industry. News in PG...

You Belong in Prince
George...www.yesprincegeorge.com!

- * Rolls Royce aerospace engine manufacturing facility locates in PG
- * Commonwealth Center for Advanced Manufacturing (CCAM) planned in support of RR
- * Fort Lee to double employment by 2011
- * US 460 Relocation project to be awarded in Summer 2008



Rolls-Royce Crosspointe, Prince George, VA (2011)

Labor Market

Population

Gender Distribution (2013)	Male	Female
Prince George County	54.5%	44.5%

Race/Ethnicity (2013)

Classification	Profile Area	Extended Labor Area
White	23,010	730,489
Black	12,066	378,361
Two or More	1,068	27,815
Asian	711	49,022
Pacific Islander	495	26,133
American Indian or Alaska Native	276	6,340
Hispanic (may be of any race)	2,697	45,849

Median Age (2013)	37 years	
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Civilian Labor Force (2013)

Prince George County	15,138
Extended Labor Market Area	615,133
Total	630,271

Labor Force Participation (2008-2012)

Prince George County	49.0%
Extended Labor Market Area	65.4%

Unemployment

Unemployment Rate (November 2014)	
Prince George County	5.3%
Extended Labor Market Area	4.9%
Statewide	4.5%

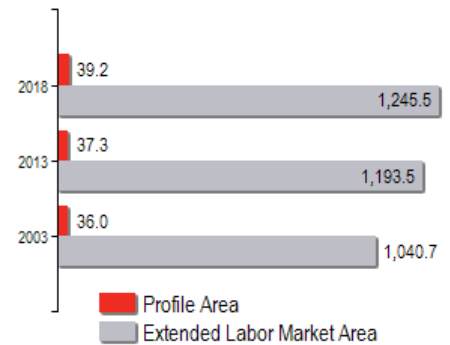
Unemployed (2013)

Prince George County	934
Extended Labor Market Area	36,899
Total	37,833

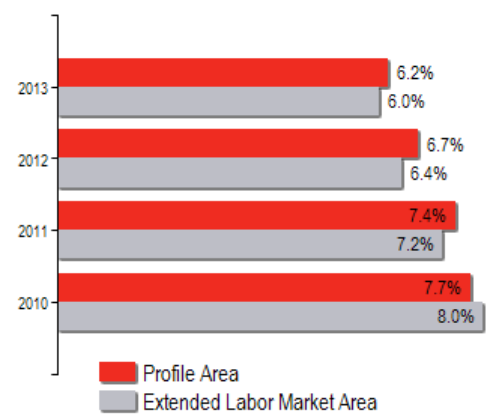
Underemployed (3rd Quarter 2014)

Prince George County	1,777
Extended Labor Market Area	72,730
Total	74,507

Population in Thousands



Unemployment Rates



Labor Market

Commute Time (2008-2012)

Worked from home	1,631	9.5%
Under 15 minutes	4,816	31.0%
15-24 minutes	5,173	33.3%
25-34 minutes	2,920	18.8%
35-44 minutes	1,118	7.2%
45-59 minutes	1,118	7.2%
Over 60 minutes	388	2.5%
Mean Travel Time to Work (minutes)		21

The Ports of Richmond and the Ports of Hampton Roads are all located within 90 miles.

Additional Labor Resources

High School Graduates Not Continuing (2012-2013)	38
Two-Year College Graduates (Spring 2013)	999
Two-Year College Enrollees (Fall 2013)	13,904
Other College and University Graduates (Spring 2013)	10,235
Total	25,176

Labor Market

Career Readiness Certificate (11/01/2012-01/31/2014)

Virginia's Career Readiness Certificate (CRC) assists employers by certifying that a recipient possesses core skills in applied math, reading for information, and locating information. The CRC certification is based on established Workeys® assessment tests. Virginia uses a three-tiered approach (bronze, silver, gold) to credentialing certificate holders that is based on the recipient's level of development skills.

Prince George County	85
Extended Labor Market Area	3,020
Total	3,105

Rolls Royce plans to build an assembly facility at the Crosspointe Business Park in Prince George County.

Educational Attainment

On-Time Graduation Rate (Class of 2013)	83.2%
Percentage of Prince George County population age 25+ who are high school graduates (2008-2012)	85.7%
Percentage of Prince George County population age 25+ who have earned a Bachelor's Degree or higher (2008-2012)	17.6%

Labor Market

Employment by Sector* (2nd Qtr. 2014)		
Agriculture Forestry Fishing and Hunting	8	0.1%
Mining Quarrying and Oil and Gas Extraction	N.D.	N.D.
Utilities	N.D.	N.D.
Construction	447	3.0%
Manufacturing	565	3.8%
Wholesale Trade	587	3.9%
Retail Trade	776	5.2%
Transportation and Warehousing	1,647	10.9%
Information	25	0.2%
Finance and Insurance	110	0.7%
Real Estate and Rental and Leasing	87	0.6%
Professional Scientific and Technical Services	743	4.9%
Management of Companies and Enterprises	N.D.	N.D.
Administrative and Support and Waste Management	609	4.0%
Educational Services	28	0.2%
Health Care and Social Assistance	574	3.8%
Arts Entertainment and Recreation	140	0.9%
Accommodation and Food Services	1,168	7.8%
Other Services	305	2.0%
Total Government	7,069	46.9%
Federal Government	5,217	34.6%
State Government	95	0.6%
Local Government	1,757	11.7%
Unclassified	0	0
Total	15,064	100.0%

N.D. - Not Disclosed

*By Business Establishment

The expansion of the U.S. Army Base at Ft. Lee offers numerous business opportunities in the county.

Labor Market

Major Employers

Manufacturing

<i>Company</i>	<i>Product/Service</i>	<i>Estimated Employment</i>
Ancos	Polymer processing	20 - 49
Hopewell Hardwood Sales, Inc.	lumber & sawmill	20 - 49
Marc Bric	store display manufacturer	20 - 49
MetL-Span Inc.	insulated metal panels	100 - 299
Retro Insulation	Mechanical & industrial insulation	50 - 99
Service Center Metals Inc.	aluminum extrusion	50 - 99
US Merchants	packaging	100 - 299

NonManufacturing

<i>Company</i>	<i>Product/Service</i>	<i>Estimated Employment</i>
Ace Hardware Corp.	Distribution/warehousing of hardware store goods	300 - 599
Food Lion, Inc.	Grocery distribution center	300 - 599
Fort Lee Army Base	army logistics	5,000 - 9,999
Goya Foods	Hispanic food distribution/warehousing	50 - 99
LMR (Logistical Management Resources, Inc.)	logistics automation	100 - 299
Noland	distribution for HVAC, plumbing, electrical supplies	20 - 49
Oakley Logistics	Liquid chemical transport	20 - 49
Perdue	distribute pre-packaged chicken	300 - 599
Reinhart Food Service	Food distribution	50 - 99
Standard Motor Products, Inc.	Motor vehicle supplies & parts	300 - 599
Sterling Gelatin	Pharmaceutical gelatins distribution	20 - 49

Located in the Richmond Metropolitan Statistical Area (MSA), the region has a workforce of approximately one million people.

Labor Market



Closings, Reductions, Layoffs (1/2013 to date)

<i>Date</i>	<i>Type</i>	<i>Company</i>	<i>Product/Service</i>	<i>Employees Affected</i>
3/1/2013	Reduction	Advanced Federal Services Corp.	Public works, facility O&M, logistics, administrative services	96
4/1/2014	Reduction	Reinhart Foodservices	Distribution of food and beer products	46

Union Activity (1/2009 - 1/2014)

Petitions filed for representation	3
Elections won by union	1
Elections won by company	1

Labor Market

Estimated Earnings (May 2012)

<i>Occupation</i>	<i>Median Wage</i>	<i>Mean Wage</i>	<i>Median Salary</i>	<i>Mean Salary</i>
Laborers and Freight, Stock, and Material Movers, Hand	\$11.91	\$13.11	\$24,780.97	\$27,260.59
Industrial Truck and Tractor Operators	\$14.75	\$15.55	\$30,672.75	\$32,350.30
Heavy and Tractor-Trailer Truck Drivers	\$16.44	\$17.55	\$34,188.87	\$36,494.22
Welders, Cutters, Solderers, and Brazers	\$23.16	\$21.79	\$48,175.20	\$45,310.60
Team Assemblers	\$13.50	\$14.29	\$28,084.31	\$29,717.59
First-Line Supervisors of Production and Operating Workers	\$30.54	\$31.65	\$63,510.75	\$65,832.96
Maintenance and Repair Workers, General	\$17.69	\$18.15	\$36,809.08	\$37,765.09
Industrial Machinery Mechanics	\$25.90	\$25.66	\$53,877.84	\$53,365.73
Office Clerks, General	\$13.68	\$14.35	\$28,464.78	\$29,843.35
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	\$14.80	\$15.54	\$30,769.20	\$32,322.14
Receptionists and Information Clerks	\$12.82	\$13.07	\$26,670.18	\$27,184.09
Customer Service Representatives	\$15.83	\$15.99	\$32,909.47	\$33,247.99
Bookkeeping, Accounting, and Auditing Clerks	\$18.01	\$18.49	\$37,450.00	\$38,444.17
First-Line Supervisors of Office and Administrative Support Workers	\$23.42	\$26.06	\$48,711.11	\$54,211.14
Mechanical Engineers	\$41.24	\$42.04	\$85,789.17	\$87,440.96
Software Developers, Applications	\$42.78	\$42.55	\$88,987.73	\$88,507.49
Computer Systems Analysts	\$36.36	\$37.05	\$75,622.50	\$77,072.40
Accountants and Auditors	\$31.36	\$32.98	\$65,239.82	\$68,585.74
Management Analysts	\$38.79	\$42.33	\$80,663.97	\$88,058.12
Purchasing Agents, Except Wholesale, Retail, and Farm Products	\$31.97	\$32.85	\$66,500.29	\$68,330.17

Per Capita Personal Income (2012)

\$41,273

Median Family Income (2008-2012)

\$71,328

Education

Public School Enrollment (Fall 2013)		
Level	Number	Enrollment
Elementary	5	3,045
Middle	2	2,014
High School	1	1,326

Within an hours drive of the county are 13 colleges and universities, including Virginia Commonwealth University and the College of William and Mary.

Student Teacher Ratio (FY2013)	
Elementary	14:1
Secondary	14:1

Per Pupil Expenditure (FY 2013)
\$9,322.00

On-Time Graduation Rate (Class of 2013)
83.2%

High School Graduates Continuing Education (2012-2013)
90.8%

Advanced Programs (2012-2013)

Governor's Schools

Appomattox Regional Governor's School for the Arts & Technology

Maggie L. Walker Governor's School for Government & International Studies

Governor's School Enrollment	21
Students taking 1 or more Advanced Placement (AP) Courses	120
Students taking 1 or more AP Exams	120
Students taking 1 or more Dual Enrollment Courses	260

Education

Workforce Development Facilities

<i>Facility</i>	<i>Type</i>
Emporia Workforce Center	VEC Workforce Center
Fort Lee Workforce Center	VEC Workforce Center
Reemploy Virginia - Tri Cities	Reemployment Center
Rowanty Technical Center	Career and Technical Center
Tri-Cities Workforce Center	VEC Workforce Center
Virginia Workforce Center - Petersburg	Satellite Center

Education is a source of pride in that the county boasts one of the top public school systems in the state.

Higher Education Facilities — Fall 2013

<i>Facility</i>	<i>Enrollment</i>
Virginia Commonwealth University	31,288
College of William and Mary	8,376
J. Sargeant Reynolds Community College - Downtown Campus	6,389
Virginia State University	5,763
John Tyler Community College - Chester Campus	5,757
Virginia Union University	1,747
Richard Bland College	1,411
Centura College - Richmond Main Campus	347
Union Presbyterian Seminary	205
Baptist Theological Seminary at Richmond	†
Bryant & Stratton College - Richmond Campus	†
Central Michigan University - Fort Lee Center	†
Chester Career College	†
ECPI University - Moorefield Campus	†
ITT Technical Institute - Richmond Campus	†
Strayer University - Chesterfield Campus	†
Virginia College	†

† Enrollment figures are not available.

Transportation

Interstates

Name	Distance
I-295	0.0 miles (0.0 km.)
I-95	0.0 miles (0.0 km.)
I-85	1.9 miles (3.1 km.)
I-64	12.3 miles (19.8 km.)
I-195	18.5 miles (29.8 km.)
I-664	35.1 miles (56.5 km.)
I-564	42.3 miles (68.0 km.)
I-264	44.8 miles (72.1 km.)

Note: Measured from border of locality/region.

The county offers excellent interstate access via Interstates 64, 85, 95 and 295.

Highways

Highway 10	Highway 106	Highway 144	Highway 156	Highway 301
Highway 35	Highway 36	Highway 460		

Commercial Air Service

Richmond International Airport, Sandston -- 32.0 miles (51.5 km.)

American Airlines	Delta Air Lines	Southwest Airlines
United Airlines	US Airways	JetBlue Airways

Note: Within a 75-mile drive of the center of the locality.

Transportation

General Aviation Service	
<i>Name</i>	<i>Runway Length</i>
Dinwiddie County Airport, Dinwiddie County	5,002 ft (1,525 m)

John Tyler Community College provides workforce training for the entire region.

Freight Rail Service	
CSX Transportation	
Norfolk Southern Railway Company	

Seaports	
<i>Name</i>	<i>Distance</i>
Port of Richmond	31.0 miles (49.9 km)
Port of Virginia (Virginia International Gateway)	73.0 miles (117.5 km)
Port of Virginia (Norfolk International Terminals)	84.0 miles (135.2 km)
Port of Virginia (Portsmouth Marine Terminal)	85.0 miles (136.8 km)
Port of Virginia (Newport News Marine Terminals)	88.0 miles (141.6 km)

Note: Driving distance from the center of the locality to Port of Virginia and any other seaports within 100 miles.

Other Ports of Entry	
<i>Name</i>	<i>Distance</i>
Richmond-Petersburg	32.0 miles (51.5 km)
Norfolk	82.8 miles (133.2 km)
Newport News	84.4 miles (135.9 km)
Port of Washington - Dulles	145.8 miles (234.6 km)

Note: Driving distance from the center of the locality to Port of Washington - Dulles and any other port of entry within 100 miles.

Utilities

Utilities	
Electric	Dominion Virginia Power
Electric	Prince George Electric Cooperative
Natural Gas	Columbia Gas of Virginia
Telecommunications	Verizon South
Telecommunications	Verizon-Virginia
Telecommunications	Comcast Business Communications
Water	City of Petersburg
Water	Prince George County
Waste Water Treatment	City of Petersburg
Waste Water Treatment	Hopewell Regional Wastewater Treatment Facility
Waste Water Treatment	Petersburg Regional Treatment Plant
Waste Water Treatment	Prince George County
Waste Water Treatment	South Central Wastewater Authority
Waste Water Treatment	Southside Regional Wastewater Authority
Solid Waste Disposal	Prince George County

Dominion Virginia Power, one of the nation's largest power producers, and Prince George Electric cooperative provide electricity to the county.

Government and Taxes

Financial Institutions — 4th Qtr 2013 Assets	
Bank	Assets (millions)
SunTrust Bank	\$171,261.7
The Bank of Southside Virginia	\$542.5
Bank of McKenney	\$213.4

The region has several local, regional and national banking institutions that service the area.

Taxes

Localities in Virginia collect a 1% sales tax. They do not tax other items taxed at the State level.

Counties and cities in Virginia are separate taxing entities. Therefore, a company pays taxes to either a county or to a city.

If a company is located in a town, it pays town and county taxes except for utility taxes which are paid only to the town and the license tax which is paid only to the town unless town law permits the additional collection of a county tax.

Manufacturers pay real estate, machinery and tools, truck and automobile, utility, and sales taxes.

Nonmanufacturers pay real estate, tangible personal property, truck and automobile, utility, and sales taxes. They also may pay either a merchants' capital or a license tax.

Manufacturer's Tax Profile (Prince George) [pdf](#)

Non-Manufacturer's Tax Profile (Prince George) [pdf](#)

Community Facilities

Abundant medical facilities are available to Prince George County residents throughout the metropolitan area. Southside Regional Medical Center in Petersburg, a 311-bed acute care facility, offers extensive facilities and services that include 24-hour emergency care; intensive and coronary care; physical rehabilitation; and a school of nursing. John Randolph Hospital in Hopewell with 150 beds also offers a full range of services. The Virginia Commonwealth University Medical Center is located in the city of Richmond. This internationally known teaching and research hospital offers the latest technology, services and facilities. Numerous other medical facilities and services are available throughout the Richmond-Petersburg metropolitan area.

The public health center provides extensive county-wide medical services including immunizations, obstetrics, well baby clinics, and home health care. John Randolph Hospital, in Hopewell, operates a 124-bed nursing home facility. An additional 23 nursing care facilities are located throughout the metropolitan area.

There are over 2,000 physicians and 500 dentists who practice in the Richmond-Petersburg metropolitan area. In the immediate area of Prince George County, Hopewell and Petersburg, there are approximately 150 physicians and 70 dentists.

Outdoor recreational activities abound including Minor League Baseball, NASCAR and two theme parks.

Community Facilities

(continued)

Prince George County is a member of the Appomattox Regional Library System. This library system circulates over 119,000 volumes. Three branches of this library are located in the county. Library facilities at the numerous colleges and universities located in the Richmond-Petersburg metropolitan area are also open to the public. These systems include the 64,105 volume library at Richard Bland College; John Tyler Community College with a 75,472 volume collection; and Virginia State University with 768,818 volumes.

Over 40 places of worship representing the leading Protestant denominations, the Catholic Church and Jewish synagogues are located in the county and Hopewell.

The County provides recreational facilities in conjunction with public school sites and residential subdivisions, accessible from all parts of the County. All-season youth and adult sports, physical fitness programs, family trips & activities, special interest classes and youth support day camp programs are offered by the PG Department of Recreation & Parks. Two parks in the County, Scott Memorial Park and Temple Recreation Park, are open to residents from dawn to dusk.

Numerous shopping opportunities are available to area residents. A broad mix of commercial establishments are located in Prince George County at several shopping centers. As part of the Richmond-Petersburg metropolitan area, county residents enjoy easy access to more than 75 shopping centers and malls located throughout the region.

The mountains and Atlantic Ocean are both within a 90-mile drive of Prince George County.

Lifestyle

Prince George County and the metropolitan area offer a variety of historical, cultural and recreational opportunities. For the Civil War enthusiast there is the Petersburg National Battlefield Park, Pamplin Park, the Siege Museum, the Museum of the Confederacy, the US Quartermaster Museum (Fort Lee) and the US Army Women's Museum (Fort Lee) and the Richmond National Battlefield Park. Other historical sites in the area include six James River Plantations, homes of presidents and historical notables.

Cultural attractions in the area include the Virginia Museum of Fine Arts, which displays an extensive collection of world art; the Science Museum of Virginia, which features a computer center, Imax/Omnimax space theater and numerous permanent and traveling exhibitions; and the Valentine Museum, where decorative arts and exhibitions on the social and political history of the area are displayed. Other cultural activities include theatrical performances by ten area production companies and scheduled national touring productions; musical performances by the Virginia Opera and the Petersburg and Richmond Symphonies; and performances by the Richmond Ballet and the Concert Ballet of Virginia.

Recreational opportunities are also plentiful in the Prince George County area. The James and Appomattox Rivers offer fishing, boating, and water skiing activities. Several marinas are located on the Appomattox River. Pocahontas State Park in nearby Chesterfield County offers hiking, ball fields, picnic facilities, and three lakes for swimming, boating, and fishing. Prince George County also has two county owned and operated parks which offer walking trails, ball fields, tennis courts, and picnic facilities. During the hunting season, Prince George forests yield many deer, turkey and small game.

Cultural attractions can be found throughout the region including the Virginia Museum for Fine Arts.

Lifestyle

(continued)

Public recreational facilities in the county include four 18-hole golf courses, five swimming pools, seven tennis courts and six ball fields. Two private country clubs in the area also offer 18-hole golf courses, swimming, tennis, and boating facilities.

The MSA is home to many historical sites including the Petersburg National Battlefield, a key Civil War landmark.

Richmond MSA Profile

Virginia's Gateway Region Profile

Virginia's Gateway Region

Prince George County